

LBO & Merger Modelling

Course date: Mon, 24/05/2010

This practical 3 day course is designed to provide you with in-depth understanding of LBO and Merger methods in order to make effective business decisions based on sound valuation of businesses. You will gain the tools to value and account for a merger of two businesses and explore the concept of synergy valuation.

By the end of the training you will be able to:

- Understand the core concepts of LBO modelling and why transactions work and fail
- Determine the purchase price
- Establish the financing and structuring of a deal
- Be able to build an LBO model including the sources of funds statement and debt waterfall schedules
- Assess the debt capacity of a company
- Be able to analyse the various capital structures available in an LBO deal and their impact on return
- Model various types of acquisitions and disposals
- Generate an accretion/dilution analysis
- Using cash and the P/E of cash analysis
- Explore the accretion/dilution ratio vs. wealth generation

You can book separately one day of LBO Modelling and day 2 & 3 of Merger Modelling.

You may be also interested in our [Advanced LBO Modelling](#) [1] course.

For more information or to register contact us on:

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Conducted by: Eureka Financial

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Course duration: 3 days

Alternative dates: No

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Links:

- [1] http://www.eurekafinancial.com/courses/advanced_lbo_modelling.html
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